

organising sysadmin documentation

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Overview

- History and first attempt
- Findings
- Next generation
- Conclusion

History and first attempt

Introduction

- Newcastle University
 - ~4,800 staff; ~20,000 students
- Information Systems and Services
 - ~160 people

- Diverse ecosystem

ISS UNIX Team

small, 5 people
widely varying age and experience

responsibilities
system administration and infrastructure
higher-level (user-facing) services

sister teams: networks, windows, SAP
legacy systems

Inherited situation

- directory full of text files
- categorization by directory
- lots of out-of-date information
- lots of undocumented stuff

What do we keep in there?

- Procedure documents
- HOWTOs

Existing experience

- wikipedia editing
- webteam-based mediawiki hosting service
- version control (CVS, SVN)

First-cut requirements

- import existing data
 - support reviewing material
 - version control
-
- online
 - multimedia
 - integrated with SSO

Mediawiki

The screenshot shows the MediaWiki.org homepage in a browser window. The browser's address bar displays the URL <http://www.mediawiki.org/wiki/MediaWiki>. The page features a navigation menu with tabs for [page](#), [discussion](#), [view source](#), and [history](#). A prominent banner at the top right reads "Wikipedia is there when you need it — now it needs you." with a red "Donate Now »" button and a "[Hide]" link. Below this is a large heading "Welcome to MediaWiki.org". The main content area contains a paragraph: "MediaWiki is a free software wiki package originally written for Wikipedia. It is now used by several other projects of the non-profit Wikimedia Foundation and by many other wikis, including this website, the home of MediaWiki." This is followed by a paragraph: "Use the links below to explore the basic site contents. You'll find some content translated into other languages, but the primary reference language for the whole site is English." and another paragraph: "For general questions dealing with the software see the recommended possibilities of communication and maybe our support desk. If you have a suggestion dealing with this wiki, please visit the Forum." At the bottom of the main content area, there are links: [About this site](#) | [About MediaWiki](#) | [Download](#) | [Help and support](#). The left sidebar contains several sections: "site" with links to [Main page](#), [Browse categories](#), [Community portal](#), and [Recent changes](#); "download" with links to [MediaWiki](#) and [Extensions](#); "search" with a search box and "Go" and "Search" buttons; and "support" with links to [User help](#), [Technical manual](#), [FAQ](#), and [Support desk](#). At the bottom of the page, there are three columns: "Users" with a link to [What is a](#), "System administrators" with a link to [Installing /](#), and "Developers" with a link to [Submitting](#).

Mediawiki

- <http://www.mediawiki.org/>
- powers wikipedia
- LAMP
- GPL (v2)
- CMS

SSO integration

Shibboleth SSO software

[<http://shibboleth.internet2.edu/>](http://shibboleth.internet2.edu/)

mediawiki Shibboleth plugin

[<http://www.mediawiki.org/wiki/Extension:Shibboleth_Authentication>](http://www.mediawiki.org/wiki/Extension:Shibboleth_Authentication)

Apache configured with mod_shibd

```
AuthType shibboleth
ShibRequireSession On
require eppn someuser@nc1.ac.uk
```

...

Mediawiki markup

- simple
- proprietary

the '''quick''' brown '''fox'''

* jumps over

the [[lazy]]

[http://example.com/ dog]

the **quick** brown *fox*

▪ jumps over

the **lazy**

[dog](#)

Categories

a tagging mechanism

adding the following to the 'Sandbox' page

```
[[Category: Example]]
```

yields the page 'Category:Example'

Articles in category "Example"

There is one article in this category.

S

- [Sandbox](#)

Importing data

- one page per old file
- each page is categorized with
 - "imported from fireman FAQ"
 - "articles to review"
- Imported files on a per-parent-directory basis
 - vary the precise categories for each directory

WWW::MediaWiki

perl module to manipulate mediawikis
VCS-like command-line tool front-end

```
$ mvs login -d (host) -u (user) -p (pass) -w (path)
```

Create a new page, or checkout an existing one:

```
$ mvs update Somepage.wiki
```

make and commit a change:

```
$ echo hello world >> Somepage.wiki  
$ mvs update Somepage.wiki
```


Importing: categorisation

```
$ echo '[[Category: articles to review]]' \  
  >> Somepage.wiki
```

```
$ echo '[[Category: Imported from fireman FAQ]]' \  
  >> Somepage.wiki
```

Side-stepping the SSO

A separate apache vhost for the script

```
<Location /unix/localwiki>  
    Order deny,allow  
    Deny from all  
    Allow from localhost  
</Location>
```

Findings

Findings

- in use for 2 years
- roughly doubled in size
- removed some older material

- scope has grown

What do we now keep in there?

- meeting notes
- project outlines
- TODO lists
- documents for other teams

Audience

- originally, just us
- now other teams too
 - meeting minutes
 - cross-team procedural documents

Access control

- SSO layer gives us "full on, full off" access
- mediawiki offers some tiered write-access control
- everyone has full read control

Types of contributor

willing / reluctant

structural / brain dump

novice / experienced

"A major killer of wiki projects is the imposition of too much structure during the early stages"

The Practise of System and Network Administration,
p254

Editor role

Subset of team take on responsibility for maintaining the wiki

The remainder read/brain dump/suggest

Accessing/organising data

- "search, don't sort"
- Three Letter Acronyms

High Availability

- failure points for old system:
 - filesystem
 - network
- failure points for new system
 - web server
 - database server
 - authentication paths
 - network

Mediawiki UI revisited

The screenshot shows a browser window with the MediaWiki homepage. The browser's address bar displays `http://www.mediawiki.org/wiki/MediaWiki`. The page features a navigation menu with tabs for [page](#), [discussion](#), [view source](#), and [history](#). A prominent banner at the top right reads "Wikipedia is there when you need it — now it needs you." with a red "Donate Now »" button and a "[Hide]" link. Below this is a large heading "Welcome to MediaWiki.org". The main content area contains a paragraph about MediaWiki as a free software wiki package, followed by a paragraph about exploring site contents and a paragraph about general questions and support. At the bottom, there are three columns for "Users", "System administrators", and "Developers", each with a list of links. The left sidebar contains sections for "site", "download", "search", and "support", each with a list of links. The browser's menu bar includes "File", "Edit", "View", "Go", "Bookmarks", "Tools", "Tabs", and "Help".

MediaWiki

File Edit View Go Bookmarks Tools Tabs Help

http://www.mediawiki.org/wiki/MediaWiki my post

Log in / create account

page discussion view source history

[Hide]

Wikipedia is there when you need it — now it needs you.

Donate Now »

Welcome to MediaWiki.org

MediaWiki is a [free software wiki](#) package originally written for [Wikipedia](#). It is now used by several other projects of the non-profit [Wikimedia Foundation](#) and by [many other wikis](#), including this website, the home of MediaWiki.

Use the links below to explore the basic site contents. You'll find some content translated into other languages, but the primary reference language for the whole site is English.

For general questions dealing with the software see the [recommended possibilities of communication](#) and maybe our [support desk](#). If you have a suggestion dealing with this wiki, please visit [the Forum](#).

[About this site](#) | [About MediaWiki](#) | [Download](#) | [Help and support](#)

Users	System administrators	Developers
What is a	Installing /	Submitting

site

- [Main page](#)
- [Browse categories](#)
- [Community portal](#)
- [Recent changes](#)

download

- [MediaWiki](#)
- [Extensions](#)

search

Go Search

support

- [User help](#)
- [Technical manual](#)
- [FAQ](#)
- [Support desk](#)

Revised requirements

- *Import existing data*
- *support reviewing material*
- *version control*

- *online*
- *multimedia*
- *integrated with SSO*

- High availability
- get data out again
- Search

Next generation

Candidates

- freshmeat.net: 209 matches for 'wiki'
- sourceforge.net: 893 matches

...other "document management" / CMS software, besides wikis

On my horizon:

- sharepoint
- ikiwiki

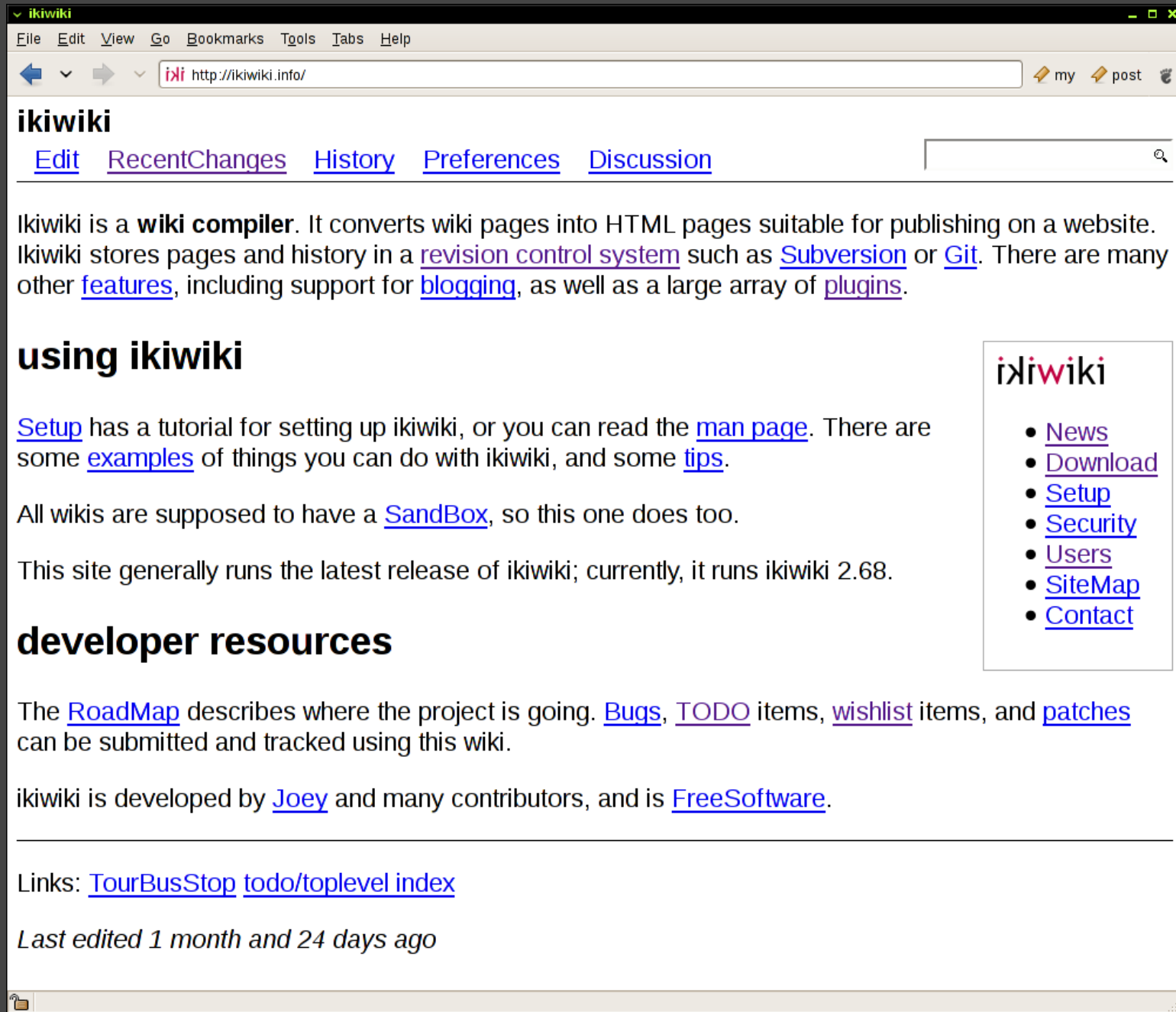
Sharepoint

- DB backend
- proprietry
- UI usability concerns
- ...

IkiWiki

- <http://ikiwiki.info/>
- perl-based
- open source
- static rendering by default
- real VCS backend
- plugin support

IkiWiki



The screenshot shows a web browser window with the title "ikiwiki". The address bar contains "iki http://ikiwiki.info/". The browser's menu bar includes "File", "Edit", "View", "Go", "Bookmarks", "Tools", "Tabs", and "Help". The page content includes a navigation menu with links for "Edit", "RecentChanges", "History", "Preferences", and "Discussion". The main text describes IkiWiki as a wiki compiler that converts wiki pages into HTML, mentioning revision control systems like Subversion and Git, and features like blogging and plugins. A section titled "using ikiwiki" provides links to "Setup", "man page", "examples", and "tips". A sidebar on the right lists links for "News", "Download", "Setup", "Security", "Users", "SiteMap", and "Contact". The "developer resources" section links to "RoadMap", "Bugs", "TODO items", "wishlist items", and "patches". The page concludes with information about the developer "Joey" and the project being "FreeSoftware". At the bottom, there are links for "TourBusStop" and "todo/toplevel index", and a note that the page was last edited 1 month and 24 days ago.

ikiwiki

[Edit](#) [RecentChanges](#) [History](#) [Preferences](#) [Discussion](#)

Ikiwiki is a **wiki compiler**. It converts wiki pages into HTML pages suitable for publishing on a website. Ikiwiki stores pages and history in a [revision control system](#) such as [Subversion](#) or [Git](#). There are many other [features](#), including support for [blogging](#), as well as a large array of [plugins](#).

using ikiwiki

[Setup](#) has a tutorial for setting up ikiwiki, or you can read the [man page](#). There are some [examples](#) of things you can do with ikiwiki, and some [tips](#).

All wikis are supposed to have a [SandBox](#), so this one does too.

This site generally runs the latest release of ikiwiki; currently, it runs ikiwiki 2.68.

developer resources

The [RoadMap](#) describes where the project is going. [Bugs](#), [TODO](#) items, [wishlist](#) items, and [patches](#) can be submitted and tracked using this wiki.

ikiwiki is developed by [Joey](#) and many contributors, and is [FreeSoftware](#).

Links: [TourBusStop](#) [todo/toplevel index](#)

Last edited 1 month and 24 days ago

ikiwiki

- [News](#)
- [Download](#)
- [Setup](#)
- [Security](#)
- [Users](#)
- [SiteMap](#)
- [Contact](#)

The basics

```
$ find .  
.  
./src  
./src/somefile.extension  
./src/foo.mdown  
$ ikiwiki src dest  
$ find dest  
...  
dest/somefile.extension  
...  
dest/foo/index.html  
...
```

The basics

a command-line tool

a compiler

most of the code in a library

The basics

modify behaviour with command-line arguments

```
$ ikiwiki --no-usedirs ./src ./dest
```

```
$ find ./dest
```

```
...
```

```
./dest/somefile.extension
```

```
...
```

```
./dest/foo.html
```

```
...
```

or a configuration file

```
$ ikiwiki --setup config.setup ./src ./dest
```

Plugins

lots of hooks for plugins (24+)
perl native modules
external plugins via XML RPC

Version control integration

via plugins

support for git; bzd; subversion; monotone; mercurial; tla

helper tool to migrate from source dir to source repository

```
$ ikiwiki-makerepo <vcstype> <srcdir> <repository>
```

then setup your .setup file accordingly

Web integration

A CGI script for web-edits
VCS hooks for refreshing as a result

setuid (to owner of srcdir/repository)

urgh

otoh, small, easily-audited code

Syntax

- via plugins
- "default" is markdown
 - simple
 - not proprietary

```
Here's a paragraph.  
Here's another one with *emphasised* text.  
  
# Header  
  
## Subheader  
  
> This is a blockquote.  
>  
> This is the first level of quoting.  
>  
> > This is nested blockquote.  
>  
> Back to the first level.
```

Here's a paragraph.

Here's another one with *emphasised* text.

Header

Subheader

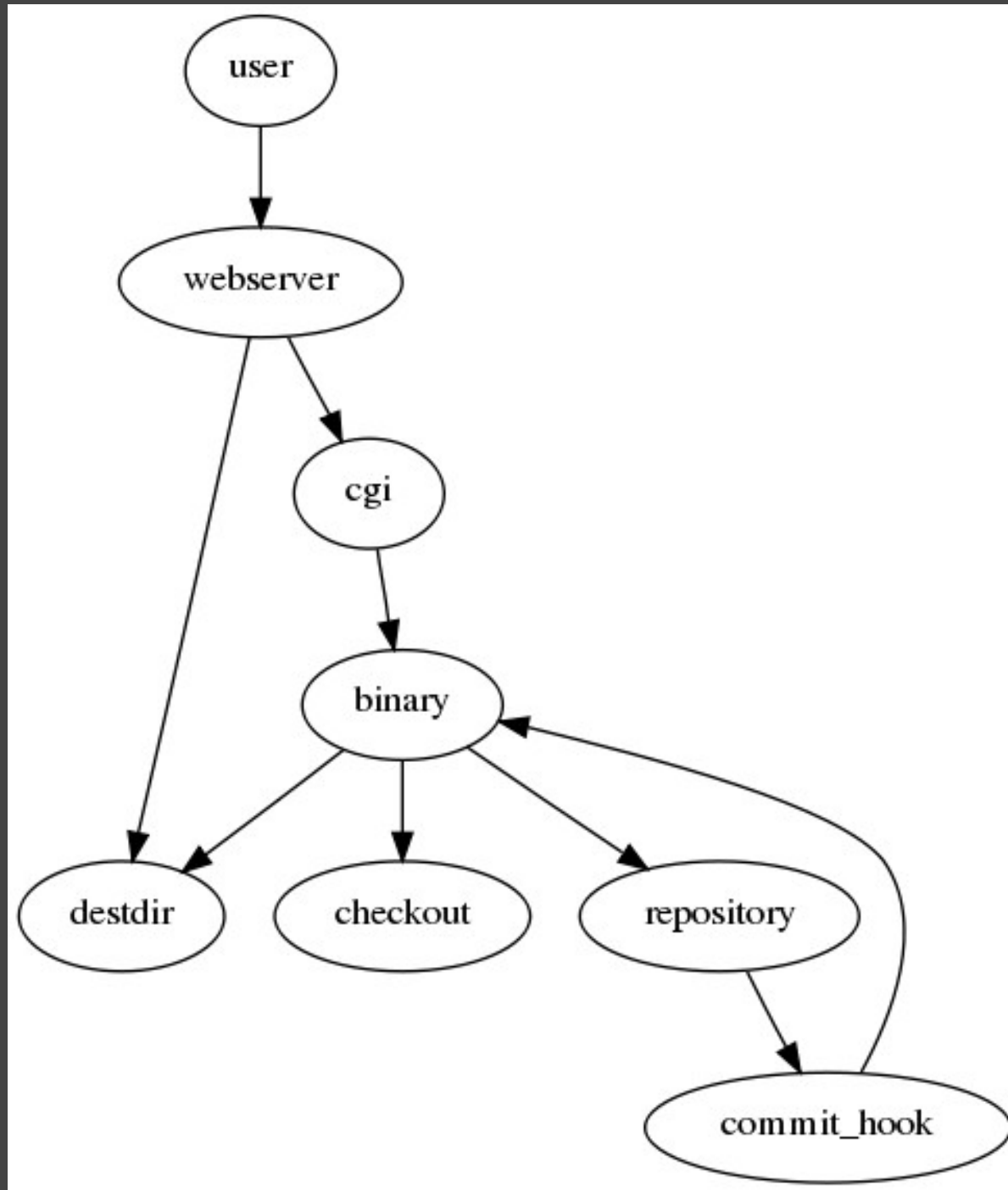
This is a blockquote.

This is the first level of quoting.

This is nested blockquote.

Back to the first level.

Approximate structure



IkiWiki pagespec

page specification

booleans

foo or bar or baz

negations

foo* and !*baz

functions

link(somepage)

Useful plugins

Mediawiki syntax plugin

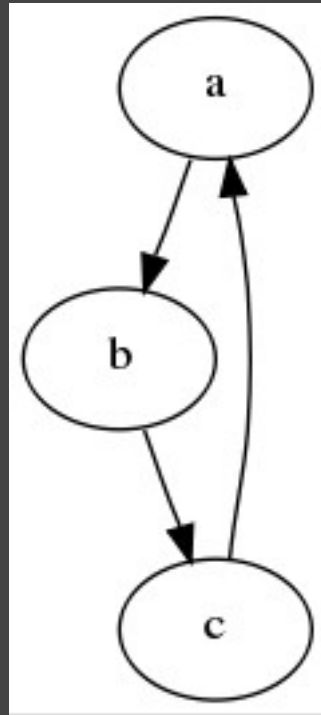
`<http://u32.net/Mediawiki_Plugin/>`

some limitations, including transclusion

useful plugins: graphviz

inline graphs

```
[[!graph src="a -> b ; b -> c; c -> a"]]
```



useful plugins: img

- scaled images
- link to fullsize
- uses ikiwiki pagespecs

```
[[!img foo.png alt="alt text" size="100x400"]]
```


useful plugins: inline and map

```
[[!inline pages="blog/* and !*/Discussion"]]
```

copies the matching pages into the page

```
[[!map pages="* and !blog/* and !*/Discussion"]]
```

creates a bullet-list of links to matching pages

useful plugins: toc

table of contents
derived from headers in the page

```
[[!toc levels=2]]
```

```
# hello
```

```
## more
```

```
## headers
```

```
### yes
```

```
# indeed
```

-
- I. hello
 1. more
 2. headers
 - II. indeed

hello

more

headers

yes

indeed

useful plugins: template

Uses HTML::Template perl module
define a home for templates in the wiki

templates/example.mdwn:

```
hello <TMPL_VAR name>
```

index.mdwn:

```
: [[!template id=example name="Jon"]] ;
```

result:

```
: hello Jon ;
```

useful plugins: tag

essentially a hidden wikilink
add a tag in a page

```
[[!tag foo bar baz]]
```

list pages which are tagged foo:

```
[[!map pages="link(foo)"]]
```

useful plugins: pagecount

how many pages match a pagespec?

```
[[!pagecount pages="*" and !*/Discussion"]]
```

Possible migration strategy

- Tandem period
- automatic import from one to the other
- don't rely on mediawiki syntax forever

Migrating data

- One approach:
- http://u32.net/Mediawiki_Conversion/
 - Scott Bronson's excellent guide

Procedure involves

- Parsing HTML to extract lists of pages (urgh)
- exporting data in an XML container
- various scripting runs to remove mediawiki-isms
- Mediawiki syntax plugin

Another approach

- Parse HTML as before (urgh)
 - get_pagenames.py script to extract pagenames
 - alternative: SQL query of the mediawiki tables
- use WWW::MediaWiki to fetch page contents
- various scripting runs to remove mediawiki-isms

- another: mine the database

get_pagenames.py

```
from xml.dom.minidom import parse, \
    parseString

dom = parse('Special:Allpages')
tables = dom.getElementsByTagName("table")
pagetable = tables[-1]
anchors = \
    pagetable.getElementsByTagName("a")
for a in anchors:
    print a.firstChild.toxml()
```

Tackling high-availability

static copies on separate machines

Tackling access control

Our needs are for tiered read control
selectively publish static copies of sub-sections?

IkiWiki drawbacks

- search
 - xapian plugin
 - google site search plugin
- speed

Comparison

Jon.dowland@ncl.ac.uk [my talk](#) [preferences](#) [my watchlist](#) [my contributions](#)

[article](#) [discussion](#) [edit](#) [history](#) [protect](#) [delete](#)

Main Page

Welcome to the ISS Unix Team Wiki! Find out more about current work going on the wiki at [Todo](#).

- [TeamContacts](#)

[\[edit\]](#)

Subsections

All the content on the wiki is (or should be) organised into categories. The top-level categories are:

- [Category:Services](#) - services offered by the UNIX team
- [Category:Projects](#) - projects we are undertaking
- [Category:Howto](#) - how to achieve various things

[\[edit\]](#)

older stuff

- [Projects](#) - stuff that we're doing/thinking about doing
- [Maintenance](#) - Sun maintenance agreements etc
- [Random Thoughts](#) - ramblings on possible developments/changes
- [To Do List](#) - short term to do list
- [Category:Root](#) - a category for "top-level" topics



navigation

- [Main Page](#)
- [Recent changes](#)

search

[Go](#) [Search](#)

toolbox

- [What links here](#)
- [Related changes](#)
- [Upload file](#)
- [Special pages](#)
- [Printable version](#)
- [Permanent link](#)



Comparison

[UNIX Team IkiWiki/mediawiki/ Main Page](#)

[Edit](#) [RecentChanges](#) [Preferences](#) [?Discussion](#)

[?right](#)

Welcome to the ISS Unix Team Wiki! Find out more about current work going on the wiki at [Todo](#).

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Useful external links

- [UNIX team shared area](#)
- monitoring:
 - [Nagios](#)

Conclusions

Sysadmin specifics

- high-availability
- data fidelity
- "hackability"

Software specifics

- "text files in a dir" inadequate
- mediawiki/LAMP hard to HA
- ikiwiki promising

- not just a software problem

People

uptake crucial

References

<http://www.staff.ncl.ac.uk/jon.dowland/unix/docs/>